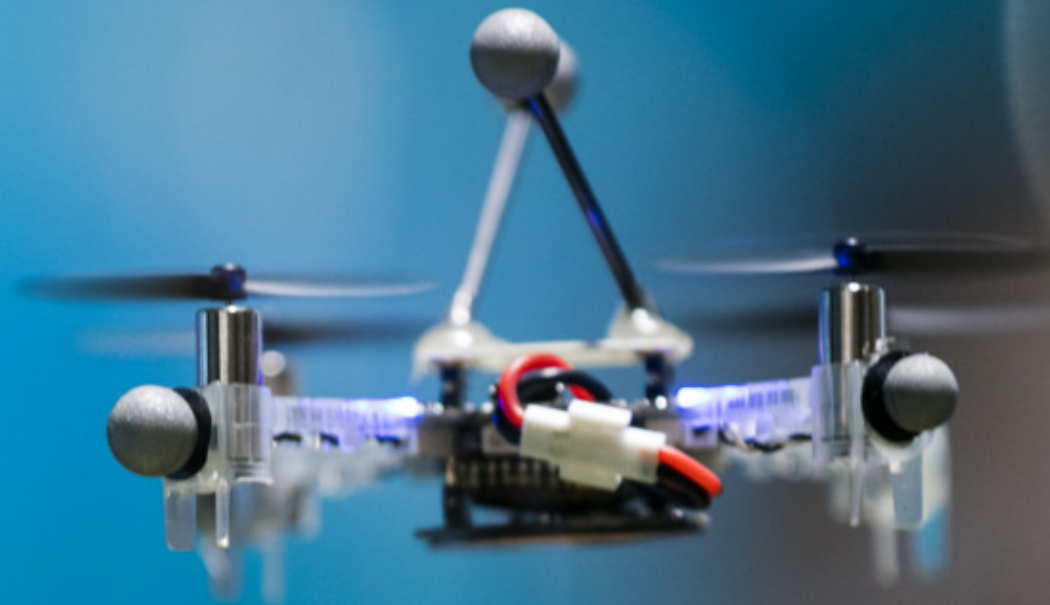


A close-up, shallow depth-of-field photograph of a drone's central hub and motor assembly. The drone is white and black, with blue lights visible on the arms. The background is a blurred blue gradient.

TECHNOLOGY LEADERSHIP INNOVATION

CAPITAL MARKETS DAY 2017

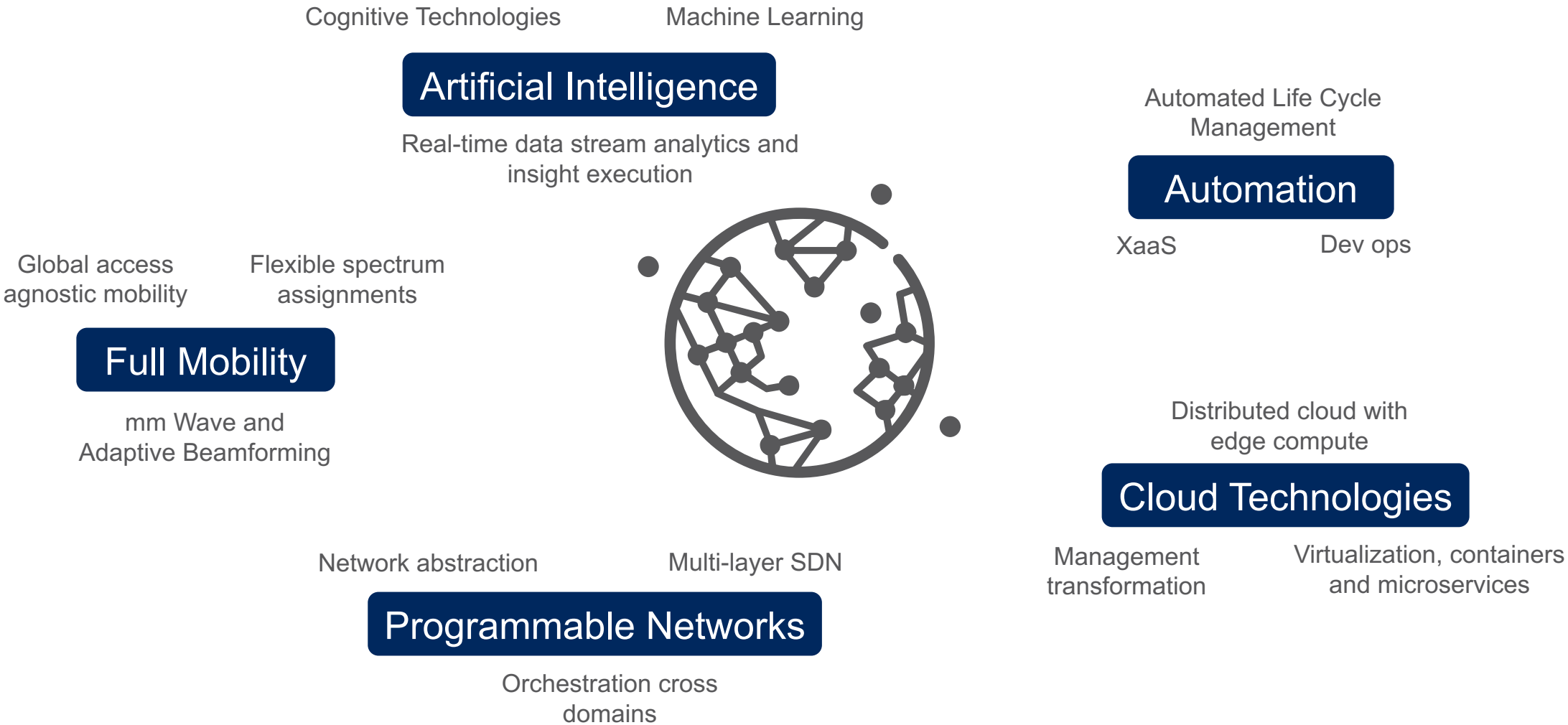
NOVEMBER 7-8, 2017 NEW YORK



ERIK EKUDDEN
CTO

TECHNOLOGY WAVES BRING DISRUPTION

But also enable new capabilities



TECHNOLOGY LEADERSHIP FOCUS

Innovation in network platform and new business



IoT platform with wide area access
and cloud for industrial Internet

Application cloud technologies for
global deployment with
2-sided business models

Technologies for new business

5G radio and core
to support low-latency
multi-access network needs

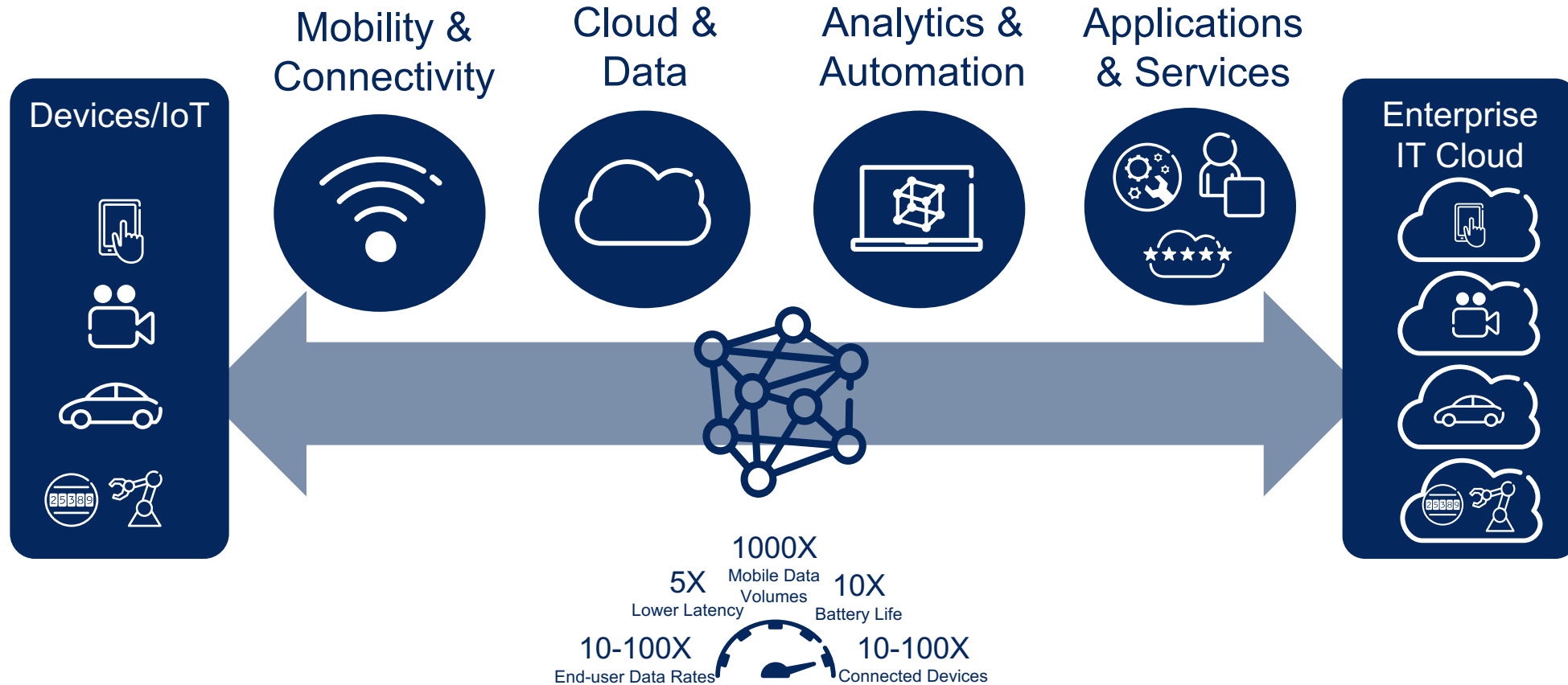
Management, control, security
and monetization with analytics
and machine intelligence for
automation and agility

Distributed cloud
and virtualized network
applications

Technologies and industry leadership for the network platform

THE NETWORK PLATFORM

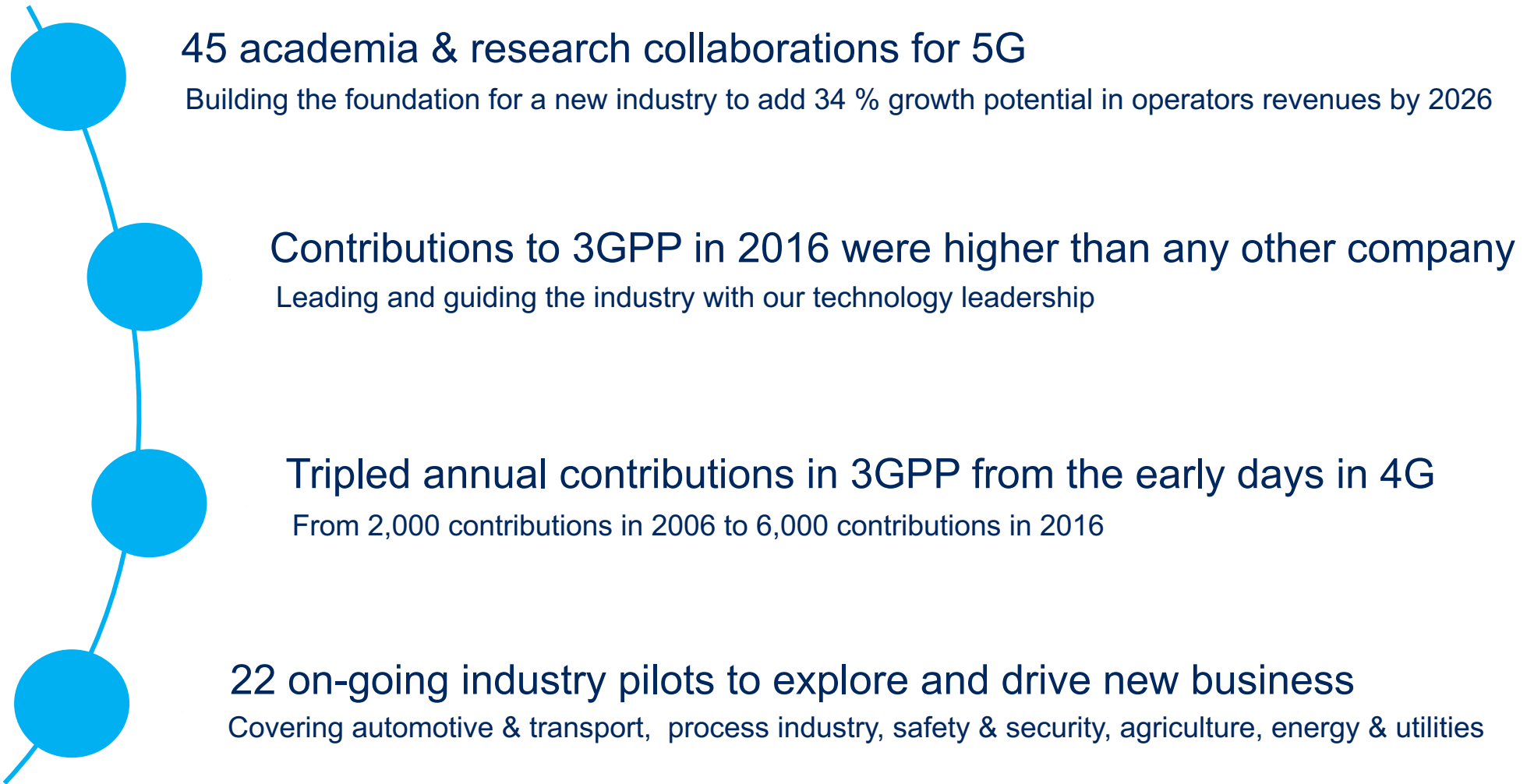
Increased relevance for other industries



A horizontal, programmable network platform to connect all clouds to all devices

TECHNOLOGIES FOR A NEW INDUSTRY

Leading the industry with strong R&D



ERICSSON UDN



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● CONTENT PROVIDERS

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● SERVICE PROVIDERS