

Ericsson: analyst consensus

SEK million, excluding restructuring charges	2026 Q1			2026 FY		
	Average	Low	High	Average	Low	High
Net sales	51,029	49,587	52,185	230,006	221,800	239,691
<i>Of which Networks</i>	<i>33,045</i>	<i>32,135</i>	<i>33,504</i>	<i>146,613</i>	<i>141,600</i>	<i>153,423</i>
<i>Of which Cloud Software and Services</i>	<i>12,867</i>	<i>12,402</i>	<i>13,376</i>	<i>62,737</i>	<i>60,007</i>	<i>64,919</i>
<i>Of which Enterprise</i>	<i>4,645</i>	<i>4,200</i>	<i>5,215</i>	<i>19,099</i>	<i>17,548</i>	<i>21,669</i>
<i>Of which Other</i>	<i>466</i>	<i>372</i>	<i>580</i>	<i>1,866</i>	<i>1,590</i>	<i>2,320</i>
Gross income	24,372	23,851	24,963	109,756	106,445	113,976
Gross margin	47.8%	46.8%	48.6%	47.7%	46.7%	48.7%
EBITA	5,933	4,465	6,665	32,876	31,014	34,480
EBITA margin	11.6%	8.8%	13.3%	14.3%	13.1%	14.9%
EBIT	5,483	3,965	6,251	31,092	29,010	32,931
EBIT margin	10.7%	7.8%	12.4%	13.5%	12.3%	14.1%

Source : Infront (<https://www.infront.co/se/en.html>)

Date : February 5, 2026

Based on 16 contributors

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