

Ericsson: analyst consensus

| SEK million, excluding restructuring charges | 2026 Q2 | | | 2026 FY | | |
|--|---------|--------|--------|---------|---------|---------|
| | Average | Low | High | Average | Low | High |
| Net sales | 53,708 | 52,539 | 54,842 | 225,883 | 221,858 | 229,203 |
| <i>Of which Networks</i> | 34,493 | 34,262 | 34,891 | 145,290 | 142,304 | 148,349 |
| <i>Of which Cloud Software and Services</i> | 14,281 | 13,376 | 15,473 | 61,016 | 57,178 | 63,654 |
| <i>Of which Enterprise</i> | 4,499 | 4,168 | 4,733 | 18,088 | 16,672 | 19,167 |
| <i>Of which Other</i> | 457 | 393 | 550 | 1,755 | 1,572 | 2,043 |
| Gross income | 25,709 | 25,309 | 26,098 | 108,081 | 106,498 | 109,658 |
| Gross margin | 47.9% | 47.1% | 48.2% | 47.8% | 47.4% | 48.4% |
| EBITA | 6,709 | 6,184 | 7,166 | 32,189 | 29,856 | 33,529 |
| EBITA margin | 12.5% | 11.8% | 13.2% | 14.3% | 13.4% | 14.8% |
| EBIT | 6,335 | 5,789 | 6,831 | 30,716 | 28,481 | 32,142 |
| EBIT margin | 11.8% | 10.9% | 12.6% | 13.6% | 12.8% | 14.2% |

Source : Infront (<https://www.infront.co/se/en.html>)

Date : April 28, 2026

Based on 15 contributors

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