

Ericsson: analyst consensus

SEK million, excluding restructuring charges	2026 Q2			2026 FY		
	Average	Low	High	Average	Low	High
Net sales	53,784	53,076	54,706	227,694	221,858	236,245
<i>Of which Networks</i>	34,595	34,262	35,017	146,490	142,304	151,291
<i>Of which Cloud Software and Services</i>	14,272	13,914	14,627	61,172	57,178	63,860
<i>Of which Enterprise</i>	4,461	4,168	4,724	18,215	16,672	19,263
<i>Of which Other</i>	451	393	550	1,775	1,572	2,043
Gross income	25,714	25,082	26,172	108,478	106,818	110,186
Gross margin	47.8%	47.1%	48.3%	47.6%	47.3%	48.4%
EBITA	6,669	6,223	7,195	32,343	30,645	34,046
EBITA margin	12.4%	11.6%	13.2%	14.2%	13.6%	14.8%
EBIT	6,321	5,856	6,860	30,966	29,020	32,669
EBIT margin	11.8%	10.9%	12.6%	13.6%	12.8%	14.2%

Source : Infront (<https://www.infront.co/se/en.html>)

Date : July 7, 2026

Based on 14 contributors

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