Ericsson: analyst consensus

SEK million, excluding restructuring charges	2026 Q3 Average	2026 Q3 Low	2026 Q3 High	2026 FY Average	2026 FY Low	2026 FY High
Net sales	55,531	54,298	57,819	225,690	221,858	230,991
Of which Networks	*35,150*	*34,033*	*36,492*	*143,946*	*139,821*	*146,990*
Of which Cloud Software and Services	*15,243*	*14,907*	*16,077*	*61,856*	*60,497*	*63,743*
Of which Enterprise	*4,643*	*4,300*	*4,949*	*18,129*	*17,258*	*18,819*
Of which Other	*437*	*385*	*550*	*1,752*	*1,658*	*1,915*
Gross income	26,249	25,273	27,331	107,569	104,663	109,895
Gross margin	47.3%	46.3%	47.8%	47.7%	47.0%	48.0%
EBITA	7,945	7,188	8,837	32,089	29,860	33,739
EBITA margin	14.3%	13.1%	15.7%	14.2%	13.4%	14.9%
EBIT	7,556	6,766	8,452	30,598	28,246	32,047
EBIT margin	13.6%	12.3%	15.0%	13.6%	12.7%	14.2%

Source : Infront (https://www.infront.co/se/en.html)

Date : July 27, 2026

Based on 15 contributors

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