

Ericsson: analyst consensus

SEK million, excluding restructuring charges	2026 Q3			2026 FY		
	Average	Low	High	Average	Low	High
Net sales	55,400	54,298	56,654	226,166	221,858	230,388
Of which Networks	35,075	34,204	36,036	144,251	139,821	147,273
Of which Cloud Software and Services	15,236	14,960	15,996	62,002	61,154	64,300
Of which Enterprise	4,651	4,300	4,922	18,195	17,258	18,819
Of which Other	438	384	550	1,758	1,669	1,915
Gross income	26,207	25,574	26,880	107,758	104,964	109,647
Gross margin	47.3%	46.8%	47.8%	47.6%	47.1%	48.0%
EBITA	7,874	7,151	8,496	32,063	30,198	33,658
EBITA margin	14.2%	13.0%	15.3%	14.2%	13.5%	14.8%
EBIT	7,483	6,729	8,124	30,571	28,607	32,047
EBIT margin	13.5%	12.2%	14.7%	13.5%	12.8%	14.1%

Source : Infront (<https://www.infront.co/se/en.html>)

Date : October 8, 2026

Based on 16 contributors

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