Ericsson: analyst consensus

SEK million, excluding restructuring charges	2026 Q4 Average	2026 Q4 Low	2026 Q4 High	2026 FY Average	2026 FY Low	2026 FY High
Net sales	71,191	70,296	72,090	232,692	231,796	233,590
Of which Networks	*45,435*	*44,537*	*46,202*	*150,115*	*149,217*	*150,882*
Of which Cloud Software and Services	*20,521*	*20,223*	*21,025*	*62,915*	*62,617*	*63,419*
Of which Enterprise	*4,766*	*4,300*	*4,957*	*17,984*	*17,519*	*18,175*
Of which Other	*488*	*400*	*590*	*1,696*	*1,608*	*1,798*
Gross income	34,128	33,088	34,629	111,695	110,655	112,195
Gross margin	47.9%	47.0%	48.8%	48.0%	47.7%	48.3%
EBITA	13,317	12,410	14,709	35,871	34,964	37,264
EBITA margin	18.7%	17.2%	20.7%	15.4%	15.0%	16.0%
EBIT	12,895	12,123	14,070	34,383	33,610	35,558
EBIT margin	18.1%	16.8%	19.8%	14.8%	14.4%	15.3%

Source : Infront (https://www.infront.co/se/en.html)

Date : October 29, 2026

Based on 15 contributors

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