



## **E/LHS Acquisition GmbH**

Frankfurt am Main

### **Notification pursuant to section 23 (1) sentence 1 no. 3 of the German Securities Acquisition and Takeover Act (Wertpapiererwerbs- und Übernahmegesetz, WpÜG)**

On July 9, 2007, E/LHS Acquisition GmbH, Frankfurt am Main, ("*Bidder*") has published the offer document regarding the voluntary public takeover offer ("*Offer*") to the shareholders of LHS Aktiengesellschaft, Frankfurt am Main, for the acquisition of all ordinary bearer shares with no par value in LHS Aktiengesellschaft (ISIN DE000LHS4000 / WKN LHS400) ("*LHS Shares*"). The acceptance period expired on September 17, 2007, 24:00 hours (Central European Time), the additional acceptance period expired on October 8, 2007, 24:00 hours (Central European Time).

As of the end of the additional acceptance period, the Offer has been accepted for additional 5,766 LHS Shares. This corresponds to approximately 0.04% of the registered share capital of LHS Aktiengesellschaft and of the voting rights.

As of October 11, 2007, 18:00 hours (Central European Time), the Bidder held 12,218,271 LHS Shares, corresponding to approximately 84.00% of the registered share capital of LHS Aktiengesellschaft and of the voting rights. The voting rights of the afore-mentioned 12,218,271 LHS Shares shall be attributed to Ericsson GmbH, Düsseldorf, and Telefonaktiebolaget L M Ericsson (publ), Stockholm, Sweden, pursuant to section 30(1) sentence 1 no. 1 WpÜG. Beyond that, as of October 11, 2007, 18:00 hours (Central European Time), no further LHS Shares are held by the Bidder, any persons acting in concert with the Bidder within the meaning of section 2(5) WpÜG or their subsidiaries, and no further voting rights of third parties are attributed to the Bidder pursuant to section 30 WpÜG. Persons acting jointly with the Bidder according to section 2(5) WpÜG are Telefonaktiebolaget L M Ericsson (publ), Stockholm, Sweden, and its direct and indirect subsidiaries listed in Appendix 2 of the offer document.

The total number of LHS Shares for which the Offer has been accepted up to the end of the additional acceptance period as well as of LHS Shares which are already held by the Bidder therefore amounts to 12,224,037 LHS Shares. This corresponds to approximately 84.04% of the registered share capital of LHS Aktiengesellschaft and of the voting rights.

On June 5, 2007 the Bidder entered into irrevocable undertakings, according to which the Offer will be accepted for 2,909,835 LHS Shares. This corresponds to approximately 20% of the registered share capital of LHS Aktiengesellschaft and of the voting rights. Out of these 2,909,835 LHS Shares, the Bidder acquired outside the Offer 1,000,000 LHS Shares as of the end of the acceptance period. This is already reflected in the above-mentioned number of 12,218,271 LHS Shares. According to the knowledge of the Bidder, the Offer has been accepted and already settled for 1,410,681 LHS Shares by further partners of the irrevocable undertakings up until the end of the acceptance period. This is already reflected in the above-mentioned number of 12,218,271 LHS Shares. With regard to additional 498,454 of these 2,909,835 LHS Shares – corresponding to approximately 3.43% of the registered share capital of LHS Aktiengesellschaft and of the voting rights – irrevocable undertakings provide that in case of expiry of the acceptance period and the

additional acceptance period the partners of such irrevocable undertakings sell these shares to the Bidder at the conditions of the Offer.

Frankfurt am Main, October 12, 2007

E/LHS Acquisition GmbH